

CHANGE OF BENEFICIARY FORM

- The College Illinois!® contract Purchaser must complete, sign, and have this form **notarized** to change the Beneficiary on the existing contract.
- If the projected enrollment year of the new beneficiary is earlier than the current beneficiary, please call Customer Service at our toll-free number, 1-877-877-3724, option 2, before you complete form to determine if an additional actuarial charge will be assessed.
- Complete all sections of this form and remit with \$15 fee to College Illinois!, P.O. Box 44030, Jacksonville, FL 32231-4030, or pay the plan change fee electronically through online account access by way of the "Account Log-In" section of our website. After accessing your account through our website, select the "Financial Information" section, then select "Make a Payment Now." Written confirmation will be sent to the Purchaser when the change has been processed.
- Questions should be directed to Customer Service at our toll-free number, 1-877-877-3724, option 2.

Current Contract Information

College Illinois! Account Number _____

Current Purchaser _____ Daytime Phone Number _____

Current Beneficiary _____

New Beneficiary Information

Name (First, Middle, Last, Suffix) _____

Social Security Number (or T.I.N.) _____ Date of Birth _____
(College Illinois! requires a SSN solely for administration purposes and, where applicable, IRS reporting.)

Street Address/PO Box/Apt. # _____

City / State / Zip Code _____

Daytime Telephone Number _____

Relationship to Original Beneficiary _____

Current Age/Grade in School _____ Projected College Enrollment Year _____

I certify that the new Beneficiary submitted meets the criteria as specified in Disclosure Statement and Master Agreement.

Signature of Purchaser _____ (Notary must witness signature) _____ Date _____

Notary Section

I certify that I know or have satisfactory evidence that _____ is the person who appeared before me, and said person acknowledged that he/she signed this instrument and acknowledge it to be his/her free and voluntary act for the uses and purposes mentioned in the instrument.

Signature of Notary _____ Date _____
 (Seal or Stamp)

NOTICE

Purchasers who knowingly supply fraudulent documentation will be denied the opportunity to participate in the program. In the event a College Illinois! contract has been revised based upon fraudulent documentation, the contract will be terminated subject to the assessment of a termination charge up to \$500.